

MORGAN STANLEY FINANCIAL WELLNESS:

Program Overview

No matter where you are in life—just starting your career, approaching retirement, or somewhere in between—the Morgan Stanley Financial Wellness Program can help empower you to achieve your financial goals. With a mix of financial education, Financial Coaching, Financial Planning and more, the Morgan Stanley Financial Wellness Program is designed to help you feel less stressed, more confident and more in control of your financial future.



The Benefits of Financial Wellness

The goal of this kind of program is to help you move from a state of financial stress to a state of financial confidence. By providing you with access to educational tools, resources and professionals, the Morgan Stanley Financial Wellness Program can help you get started on the path to financial well-being today.



DIGITAL EDUCATION PORTAL

Measure and improve your financial well-being by exploring a range of topics, recommended based on your individual needs. The portal is designed to empower you with the information to make better financial decisions.



FINANCIAL EDUCATION

Deepen your financial knowledge through live and recorded sessions on essential money topics, delivered by financial professionals.



FINANCIAL COACHING

Speak with a coach who will work with you to overcome challenges and accomplish your financial goals. Unbiased, personal and confidential coaching is provided by *My Secure Advantage*.



STUDENT LOAN REFINANCING

Compare prequalified student loan refinancing rates from up to 10 lenders without affecting your credit score. Refinancing options are provided by *Credible*, an online marketplace that provides borrowers with competitive, personalized offers from multiple lenders in real time.



FINANCIAL PLANNING

Work with a Morgan Stanley Financial Advisor to build a personalized wealth plan. Choose the level of advice and planning that's best for you.



[Click here](#) or visit your benefits intranet site to get started on the path to financial well-being today with the *Morgan Stanley Financial Wellness Program*.

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